Travelers with Travel Plans in the Next Six Months Comparison
Factors Impacting Decisions to Travel in Next Six Months

Coronavirus/COVID-19
- 25% (1 - No impact at all)
- 17% (2)
- 21% (3)
- 19% (4)
- 19% (5 - Greatly impact)

Concerns about my personal financial situation
- 11% (1 - No impact at all)
- 9% (2)
- 23% (3)
- 26% (4)
- 31% (5 - Greatly impact)

Transportation costs
- 9% (1 - No impact at all)
- 7% (2)
- 21% (3)
- 29% (4)
- 34% (5 - Greatly impact)
Indicated that **Coronavirus** Would Greatly Impact their Decision to Travel in the Next Six Months
Travelers Planning to Change Upcoming Travel Plans Due to COVID-19 Comparison
Influence of COVID-19 on Travel Plans in the Next Six Months

- I am choosing destinations I can drive to as opposed to fly: 26%
- I am traveling within the U.S. instead of internationally: 24%
- I am reducing the number of trips I'm taking: 22%
- I am choosing rural destinations over city destinations: 11%
- I am choosing not to travel at all: 6%
- I am canceling trips: 4%
Influence of COVID-19 on Travel Plans in the Next Six Months

COVID-19 is Not Influencing my Travel Plans
Indicated that **Concerns About Personal Financial Situation Would Greatly Impact their Decision to Travel in the Next Six Months**
Indicated that Transportation Costs Would Greatly Impact their Decision to Travel in the Next Six Months
Impact of Rising Gas Prices on Decisions to Travel in Next Six Months

6% - No impact at all
7% - Slight impact
18% - Minor impact
27% - Moderate impact
43% - Greatly impact
Indicated that **Rising Gas Prices** Would Greatly Impact their Decision to Travel in the Next Six Months
Impact of Rising Gas Prices on Travel Plans

- I’m reducing the number of trips I’m taking: 44%
- I’m choosing destinations closer to home: 44%
- I’m reducing the amount I spend on retail purchases: 38%
- I’m reducing the amount I spend on entertainment and recreation: 36%
- I’m reducing the amount I spend on food and beverage: 28%
- I’m reducing the amount I spend on lodging: 22%
- I’m choosing to drive instead of fly: 19%
- I am choosing not to travel at all: 9%
- I’m canceling trips: 7%
- Rising gas prices are not impacting my travel plans: 12%

Travel Sentiment Study Wave 63
IMPACT ON TRAVEL PLANS

Impact of Rising Gas Prices on Travel Plans

- I’m reducing the number of trips I’m taking: 44% (July 6, 2022), 39% (June 8, 2022), 36% (May 11, 2022)
- I’m choosing destinations closer to home: 44% (July 6, 2022), 39% (June 8, 2022), 39% (May 11, 2022)
- I’m reducing the amount I spend on retail purchases: 38% (July 6, 2022), 34% (June 8, 2022), 32% (May 11, 2022)
- I’m reducing the amount I spend on entertainment and recreation: 34% (July 6, 2022), 30% (June 8, 2022), 31% (May 11, 2022)
- I’m reducing the amount I spend on food and beverage: 28% (July 6, 2022), 22% (June 8, 2022), 27% (May 11, 2022)
- I’m reducing the amount I spend on lodging: 22% (July 6, 2022), 17% (June 8, 2022), 17% (May 11, 2022)
- I’m choosing to drive instead of fly: 15% (July 6, 2022), 15% (June 8, 2022), 16% (May 11, 2022)
- I am choosing not to travel at all: 9% (July 6, 2022), 9% (June 8, 2022), 12% (May 11, 2022)
- I’m canceling trips: 6% (July 6, 2022), 6% (June 8, 2022), 9% (May 11, 2022)
- Rising gas prices are not impacting my travel plans: 18% (July 6, 2022), 15% (June 8, 2022), 13% (May 11, 2022)

Travel Sentiment Study Wave 63
When traveling in the next three months, what level of service do you expect to receive from tourism and hospitality businesses?

- The same level of service as before the pandemic: 52%
- A higher level of service than before the pandemic: 28%
- A lower level of service than before the pandemic: 20%

Travel Sentiment Study Wave 63
When traveling in the next three months, what level of service do you expect to receive from tourism and hospitality businesses?

- The same level of service as before the pandemic: 52% (July 6, 2022) vs. 45% (January 19, 2022)
- A higher level of service than before the pandemic: 28% (July 6, 2022) vs. 36% (January 19, 2022)
- A lower level of service than before the pandemic: 20% (July 6, 2022) vs. 19% (January 19, 2022)
IMPACT ON TRAVEL PLANS

Travel Sentiment Study Wave 63

Which of the following describes your remote work plans within the next 12-24 months?

- I plan to work remotely, away from home, in another US location for 1-4 weeks: 8%
- I plan to work remotely, away from home, in various locations over the next 12 to 24 months: 7%
- I plan to work remotely, away from home, in another US location for 4 or more weeks: 7%
- I am planning to move long-term or permanently to a new home location and work remotely from there: 6%
- I plan to work remotely, away from home, in an international location for at least 1-2 weeks: 4%

60% I don't plan to work remotely, away from home, in the next 12-24 months
16% Don't know/Uncertain
IMPACT ON TRAVEL PLANS

Which of the following describes your remote work plans within the next 12-24 months?

- I plan to work remotely, away from home, in another US location for 1-4 weeks: 8% (July 6, 2022) vs. 14% (December 8, 2021)
- I plan to work remotely, away from home, in various locations over the next 12 to 24 months: 7% (July 6, 2022) vs. 11% (December 8, 2021)
- I plan to work remotely, away from home, in another US location for 4 or more weeks: 7% (July 6, 2022) vs. 9% (December 8, 2021)
- I am planning to move long-term or permanently to a new home location and work remotely from there: 6% (July 6, 2022) vs. 6% (December 8, 2021)
- I plan to work remotely, away from home, in an international location for at least 1-2 weeks: 4% (July 6, 2022) vs. 7% (December 8, 2021)

I don't plan to work remotely, away from home, in the next 12-24 months: 60% (July 6, 2022) vs. 49% (December 8, 2021) (+11 points from 12/8/21)

Don't know/Undecided: 16% (July 6, 2022) vs. 16% (December 8, 2021) (No change from 12/8/21)
Additional Resources

Longwoods International Research
longwoods-intl.com/covid-19

Miles Partnership COVID-19 Communication Center
covid19.milespartnership.com
Thank You